

18th November, 2019

The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5<sup>th</sup> Floor,
Plot No. C-1/ G Block,
Bandra- Kurla Complex,
Bandra (East) Mumbai – 400 051

Scrip Code: ACCELYA

Dear Sir/Madam,

Deputy General Manager,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street Fort,
Mumbai – 400 001

Scrip Code: 532268

Sub: Update

We wish to inform you that we have been informed by Accelya Topco Limited (the ultimate holding company of Accelya Solutions India Limited) that the shareholders of Accelya Topco Limited, including Warburg Pincus, have, on 15<sup>th</sup> November, 2019, entered into an agreement for the sale of the shares and ownership of Accelya Topco Limited to Aurora UK Bidco Limited, a private company established under the laws of Jersey, which is owned and controlled by Vista Equity Partners ("Vista"), a leading investment firm focused on enterprise software, data and technology-enabled businesses.

We enclose herewith the letter signed by Mr. John Johnston, the CEO of Accelya addressed to Accelya Solutions India Limited giving the above information.

Kindly take the above on record.

Thanking you,

For Accelya Solutions India Limited

Ninad Umranikar Company Secretary

Membership No. ACS 14201



To:

Accelya Solutions India Limited Accelya Enclave, 685/2B & 2C 1st Floor, Sharada Arcade, Satara Road Pune - 411037, India

Attn: Ninad Umranikar, Company Secretary

Dated: 18<sup>th</sup> November, 2019.

Dear Sirs,

We are happy to inform you that as of 15<sup>th</sup> November 2019, the shareholders of Accelya Topco Limited, including Warburg Pincus, have entered into an agreement for the sale of the shares and ownership of Accelya Topco Limited (the ultimate holding company of Accelya Solutions India Limited) to Aurora UK Bidco Limited, a private company established under the laws of Jersey, which is owned and controlled by Vista Equity Partners ("Vista"), a leading investment firm focused on enterprise software, data and technologyenabled businesses.

The management team will remain in their current roles as we enter this next chapter of growth and development of our business. This change of ownership will have little impact on the day to day activities of our company and our focus will remain on executing our business plan

We will be working closely with the leadership team of Vista over the next weeks and months to ensure a smooth transition of our business to a new ownership structure.

Vista will comply with applicable mandatory open offer related requirements.

This is a preliminary notification and we will send you further information in this regard, in due course.

For Accelya,

John Johnston CEO, Accelya

www.accelya.com